



York Steiner School 2023

Finance application form Classes 1-8

Thank you for your application to join our wonderful school. Please read the whole form carefully, including the terms and conditions.

The fee for the academic year 2023/24 is £9,750 per child.

In keeping with our ethos of inclusivity, York Steiner School's desire is to offer our education as widely as possible. The graduated fee structure has been sensitively designed to balance the gift of education with the challenges of affordability. It offers 6 tiers of Per Child Charge with each tier based on Total Gross Family Income as set out below.

In addition, the graduated fee structure also offers the option of a generous sibling discount. All families requesting a reduced charge based on income, categories 1-5, are requested to complete Appendix A to determine their gross family income and subsequently their cost per child category.

It is important when determining the Total Gross Family Income, that all sources of income are considered and taken into account, including where applicable that of both parents, carers, guardians or long term partners who have a duty of care towards the child/children of that family.

| Gross Family Income Categories | Cost per child |
|--------------------------------|------------------------|
| Category 1: <£20,000 | £3000 (£1000) per term |
| Category 2: £20,001 - £30,000 | £3850 (£1283) per term |
| Category 3: £30,001 - £40,000 | £5550 (£1833) per term |
| Category 4: £40,001 - £55,000 | £6700 (£2233) per term |
| Category 5: £55,001 - £80,000 | £8500 (£2833) per term |
| Category 6: >£80,000 | £9750 (£3250) per term |
| Sibling Discounts | |
| 1st sibling | 25% discount |
| Additional siblings | 35% discount |

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Parent/Carer 1:

Tel No:

Email:

Address:

Post code:

Parent/Carer 2:

Tel No:

Email:

Address:

Post code:

| Child's Name | Class No | Annual Fee | Optional Sibling discount applied Y/N | Plus Educational Materials £120 (£40 per term) | Total Payment |
|---------------|----------|------------|---------------------------------------|--|---------------|
| Child 1 | | | | £120.00 | |
| Child 2 | | | 25% | £120.00 | |
| Child 3 | | | 35% | £120.00 | |
| Total Payment | | | | | |

Signed: I confirm I have read the attached Terms and conditions within this form and commit to this payment for the academic year 2023/2024

Parent Carer (1)

Parent Carer (2)

Appendix A: To be completed and returned by all families requiring a reduced charge

| Income Streams | Parent/Carer/ Guardian 1 | Parent/Carer/ Guardian 2 | Total (per annum) | Potential Source of Information |
|---|-----------------------------|-----------------------------|----------------------|---|
| Gross Salaried Income | | | | e.g.P45, P60, payslip |
| Gross Bonus / Commission | | | | e.g.P60, payslip |
| Taxable income from self-employment | | | | e.g. Financial Accounts, Tax Returns last 3yrs |
| Distributions, dividends, other income from company income | | | | e.g. Financial Accounts, Tax Returns last 2yrs |
| Interest income from savings/investments | | | | e.g. Statements |
| Distributions/dividends | | | | e.g. Statements |
| Income from rented properties | | | | e.g. Statements, |
| Tax Credits / Universal Credit | | | | e.g. Confirmation Letter |
| Child Benefit | | | | e.g. Confirmation Letter |
| Housing Benefit | | | | e.g. Confirmation Letter |
| Unemployment Benefit/income support/other State benefits | | | | e.g. Confirmation Letter |
| Maintenance payments made to you/your partner | | | | e.g. Court Order, separation /divorce agreement |
| Income from insurance policies or permanent health plans | | | | e.g. Confirmation Letter |
| Any other regular income, e.g. income from family members | | | | e..g. Statements |
| Total Gross Family Income: | | | | |

Terms and Conditions:-**Deposits:**

A refundable deposit of £300 is required to be paid prior to your child starting school.

Payments

All payments of fees will be made by direct debit 1st September 2023 until and including 1st August 2024

For families joining mid year, fees will be allocated proportionally.

A £20 charge will be levied for any unpaid direct debits.

Trial period:

Children will be offered a trial period (usually 2 weeks). Payment of the first monthly fee will be required at the start of the trial period, however in the unlikely event of the trial being unsuccessful, we will refund any fees paid within that period.

Leavers:

Any family leaving the school is required to provide 3 months written notice to the Headteacher and Finance Manager. Where 3 months notice is not feasible due to family circumstances we will require a 3 month payment in lieu of notice instead.

Unpaid fees:

We understand that from time to time families have unforeseen circumstances and we would ask that you contact the finance department to make any arrangements as soon as you are aware of a potential missed payment. Missing payments may put your child's school place at risk and will also cause debt to accrue. The school has a limit on the amount of debt that can be accrued whilst the child is in school, as outlined in our debt policy available via the school website.

Community Supported Fee Assistance Fund:

Our community strives to support children when their families are experiencing financial difficulties by contributing to the Community Supported Fee Assistance Fund. This fund is available as a temporary financial support towards school fees, for existing families within the school.

Where possible families pay a regular monthly donation or ad hoc donations to this fund. If you would like to become one of generous donors please follow this link

<https://donorbox.org/york-steiner-school-2021-campaign> or contact our finance@yorksteinerschool.org

All donations are warmly received.

All forms to be returned to:

Jane Richardson -Finance Manager

York Steiner School, Fulford Cross, York, YO10 4PB

Email: jane@yorksteinerschool.org